

The chart below is from the 2019 Charles Schwab Benchmarking Study. Since the inception of the study in 2006, over 3100 firms have participated. The 2019 Study encompassed 1,310 participants representing \$1.1 Trillion dollars in assets under management (AUM) and is one of the industry's leading sources of information about the RIA industry.

This chart overlays GSIS's fee structure vs other RIA's in the business that were surveyed and demonstrates that our fees are lower than most others in various asset level categories.

2019 RIA Benchmarking Study

Prepared for GLOBAL STRATEGIC INVESTMENT SOLUTIONS

Fee for Asset Management

BPS on Assets by Client Assets in Relationship

Your Firm vs. Peer Group

● Your Firm ■ 80th Percentile ● Median □ 20th Percentile

