



# Global Strategic

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## NextGen OCIO

We are pleased to announce that **Nicholas Botticelli** has joined Global Strategic Investment Solutions as our **Chief Investment Strategist**. Nick will lead the firm's Investment Department and Chair the Investment Policy Committee that is responsible for managing the global investment process, reviewing current investments, developing key strategic relationships, monitoring investment risk analytics, implementing asset allocation changes, investment manager oversight, sourcing of new investment opportunities, and creating client communications regarding the firm's investment direction and philosophy.



Nick brings over two decades of practical experience managing large and complex investment portfolios to the GSIS team. He was most recently Vice President of Investment Strategy in the Investment Office at Exelon Corporation, where he led the team responsible for investment strategy, asset allocation, hedge funds and private credit across Exelon's \$43 billion in assets. Principally, these included the pension funds, employee benefit trusts and foundations. Prior to Exelon, he was the Director of Investment Strategy for Hirtle Callaghan, an Outsourced Chief Investment Officer, where he led key research and strategy programs and served as Senior Portfolio Manager for some of the firm's largest clients. Previous to Hirtle Callaghan, Nick spent 17 years at Verizon Investment Management Corporation where he was Executive Director of Global Investments. In this capacity, he was responsible for asset allocation, manager selection, due diligence and supervision of \$40 billion in Global Equities, Global Bonds, Hedge Funds, Currencies and Commodities.

Nick is a proud native New Yorker and holds a B.A. in Computer Science with emphasis in Mathematics from Pace University. Nick and his wife Brooke have three sons in middle and high school.

### **About Global Strategic Investment Solutions.**

Global Strategic serves as an independent and objective **NextGen Outsourced Chief Investment Officer** to endowments, foundations, healthcare organizations, corporate plans, high-net worth clients and family offices that seek to improve fiduciary oversight and results. The firm is led by Don Callaghan and Curt Thompson, pioneers of the OCIO industry with over 30 years of dedicated experience.

Please contact us as [www.gsisus.com](http://www.gsisus.com) or at 480-935-2136